

**MEDICAL SPA
MISCELLANEOUS HEALTHCARE FACILITIES**

This application must be completed, signed and dated by the applicant. All questions must be answered completely. The information is required to make an underwriting and pricing evaluation. Your answers are considered legally material to that evaluation. If any question does not apply, indicate NOT APPLICABLE. If space is not sufficient to properly answer the question, please provide the details in the Additional Information section of this form or you may attach a separate page using your letterhead. To use this form, you may mouse click on a field or move between fields using the tab key. To check a box, you may mouse click or press the space bar.

I. GENERAL INFORMATION

| | | | | |
|---|--|-------------------|------------------------|--|
| 1 | Applicant Name: | | | |
| 2 | Indicate your Medical Director(s) and his/her medical specialty: | | | |
| 3 | Who provides the "good faith exam" at your facility? : | | | |
| 4 | | <u>Projected</u> | <u>First Past Year</u> | <u>Second Past Year</u> |
| | Annual gross revenues: | | | |
| | Annual Outpatient/Client visits: | | | |
| 5 | Total personnel at your facility: | <u>Full- Time</u> | <u>Part- Time</u> | <u>Total</u> |
| | Employees | | | |
| | Contractors | | | |
| 6 | Is a resume, curriculum vitae (CV), or training certificate secured for each individual indicated above? | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |

II. OPERATIONS

| | | | | |
|----|--|---|--|--|
| 1 | Do you require that patients sign an Informed Consent form: | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 2 | Do all physicians/dentists and other licensed professionals performing procedures at your facility carry professional liability insurance? | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 3 | Are parent/guardian signatures required on Informed Consent forms for parents of clients under the age of 18? | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 4 | Do you sell any products with the facility's name and/or label on them? If yes, attach complete product list. Annual sales: | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 5 | Do you ever hold off-site events? | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | If yes, please describe: | | | |
| 6 | Are food and/or beverages served or sold on premises? | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 7 | Is liquor served or sold on premises? | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | If yes to either of the above, please indicate annual sales: Food / Beverages: Liquor: | | | |
| 8 | Is any cooking/food preparation done on premises? | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | If yes, please describe: | | | |
| 9 | Please indicate the number of the following at your premises (if none, show "N/A"): | | | |
| | Swimming Pool | Number | | |
| | Sauna | | | |
| | Steam Room | | | |
| | Whirlpool – type Spa | | | |
| | Tanning Booths | | | |
| | Other (describe) | | | |
| 10 | Do you operate a fitness club? If yes, please describe: | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 11 | Do you provide daycare services for your patients/clients? If yes, provide the following: | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | a | Maximum number of children at one time: | | |
| | b | Do you accept infants < 3 months of age? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | c | Ratio of Staff to children: | | |
| | d | Activities provided: | | |
| | e | Are the parents/guardians allowed to leave the premises without their child(ren)? | | |

III. PROCEDURES AND PERSONNEL

12 A. Please check (✓) which of the following indicates your core professional specialty:

Aesthetic / Cosmetic
 Preventative / Wellness
 Complementary / Alternative

B. Please check (✓) all procedures performed at your facility:

| Aesthetic / Cosmetic | Preventative / Wellness | Complementary / Alternative |
|--|--|--|
| <input type="checkbox"/> Acne Therapy | <input type="checkbox"/> Addiction Therapy | <input type="checkbox"/> Acupuncture |
| <input type="checkbox"/> Botox / Collagen | <input type="checkbox"/> Bone Density | <input type="checkbox"/> Ayurvedic Medicine |
| <input type="checkbox"/> Cellulite | <input type="checkbox"/> Cardiovascular Medicine | <input type="checkbox"/> Biofeedback |
| <input type="checkbox"/> Chemical Peels | <input type="checkbox"/> Colonoscopy | <input type="checkbox"/> Chelation Therapy |
| <input type="checkbox"/> Dentistry | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Chinese Medicine |
| <input type="checkbox"/> Dermatology | <input type="checkbox"/> Executive Health | <input type="checkbox"/> Chiropractic |
| <input type="checkbox"/> Laser Hair | <input type="checkbox"/> Screening | <input type="checkbox"/> Detoxification |
| <input type="checkbox"/> Laser Skin | <input type="checkbox"/> Imaging Tests | <input type="checkbox"/> Homeopathy |
| <input type="checkbox"/> Liposuction | <input type="checkbox"/> Lab Tests | <input type="checkbox"/> Hormone Therapy |
| <input type="checkbox"/> Microdermabrasion | <input type="checkbox"/> Nutrition | <input type="checkbox"/> Mesotherapy |
| <input type="checkbox"/> Permanent Makeup | <input type="checkbox"/> Pain Management | <input type="checkbox"/> Mind/Body Medicine |
| <input type="checkbox"/> Photo Rejuvenation | <input type="checkbox"/> Physical Examinations | <input type="checkbox"/> Naturopathic Medicine |
| <input type="checkbox"/> Plastic Surgery | <input type="checkbox"/> Physical Therapy | <input type="checkbox"/> Nutrition Therapy |
| <input type="checkbox"/> Pre-/ Post- Operative | <input type="checkbox"/> Pre- / Post- Natal | <input type="checkbox"/> Spirituality & Healing |
| <input type="checkbox"/> Sclerotherapy (veins) | <input type="checkbox"/> Sexual Health | <input type="checkbox"/> Thermal Waters |
| | <input type="checkbox"/> Sleep Health | <input type="checkbox"/> Western Herbal Medicine |
| | <input type="checkbox"/> Weight Loss | |

Other: _____ Other: _____ Other: _____

C. Aesthetic / Cosmetic - Number of Professionals performing these procedures:

| Procedure | Designation of Professional(s) | # of Procedures Performed |
|---|--------------------------------|----------------------------------|
| | <u>Performing Procedure</u> | <u>Annually at Your Facility</u> |
| Acne Phototherapy and /or Photo Rejuvenation (blue light) | | |
| Dental (specify Type) | | |
| Facial Peels: a. Chemical b. Mechanical (aka dermabrasion, microdermabrasion) c. Laser application | | |
| Injections: a. Botox b. Collagen, Fat, Silicone | | |
| Hair Removal: a. Electrolysis b. Laser Application | | |
| Hair Transplant | | |
| Lipsuction (specify type) | | |
| Permanent Makeup | | |
| Plastic Surgery (specific type) | | |
| Sclerotherapy (veins) | | |

| | | | |
|---|--|--|--|
| | Other (specific type) | | |
| D | Do you take before and after pictures of patients involving the above (item C) procedures? If no, please explain: | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| E | Preventative / Wellness Number of Professionals performing these procedures: | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| F | Is any methadone treatment administered? If yes, indicate annual number of treatments and Provide a description of treatment and controls used | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| G | Is imaging performed at your facility? If yes, indicate annual number of tests: | | |
| | a Mammograms | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | b Ultrasounds | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | c Bone Density | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | d MRI/CT Scans | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | e Other (describe) | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| H | Do you use drugs as part of weight treatment plan for patients/clients? If yes, what is the percent of practice devoted to weight reduction: _____ %; and 1. Provide a list of drugs used and frequency and duration of prescriptions; and 2. Provide screening protocols for patients undertaking a weight treatment plan. | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| I | Do you sell dietary supplements? If yes, identify brand names: Annual sales: | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| J | Complementary / Alternative: Number of Professionals performing these procedures: | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | Procedure | Designation of Professional(s) Performing Procedure | # of Procedures Performed Annually at Your Facility |
| | 1. <i>Acupuncture</i> a. <i>Limited to analgesia</i> <i>Identify treatment use:</i> | | |
| | b. <i>With laser or electro:</i> <i>Identify treatment use:</i> | | |
| | c. <i>With direct moxibustion</i> <i>Identify treatment use and</i> <i>indicate scarring or non-scarring:</i> | | |
| | 2. Chelation Therapy as treatment for <i>Arteriosclerosis</i> | | |
| | 3. Chiropractic Manipulation under <i>Anesthesia</i> | | |
| | 4. Other (specify type): | | |

VII. ACKNOWLEDGEMENTS, AUTHORIZATION and SIGNATURE

PLEASE PROVIDE ADDITIONAL COMMENTS THAT WOULD FURTHER CLARIFY THE INFORMATION ABOVE OR ADDRESS CHARACTERISTICS OF YOUR PRACTICE NOT SPECIFICALLY ADDRESSED HEREIN.

By signing this Application, you represent and agree to each of the following five (5) items:

| | |
|---|---|
| 1 | You have made a comprehensive internal inquiry or investigation to determine whether anyone in your organization is aware of any actual or alleged fact, circumstance, situation, act, error or omission which may reasonably be expected to result in a claim, and have fully and completely divulged any and all such situations in this Application; and |
| 2 | This Application, along with each of the following applicable Supplemental Applications, are hereby being submitted to the Company (Please check all that apply) <input type="checkbox"/> Claim Information Supplemental Application <input type="checkbox"/> Statement of No Known Claims Letter <input type="checkbox"/> Other: |
| 3 | Each of the statements and answers given in this Application, and in each of the Supplemental Applications checked in Number 2. above, are: a Accurate, true and complete to the best of your knowledge and no material facts have been suppressed or misstated; b Representations you are making on behalf of all persons and entities proposed to be insured; c A material inducement to the insurance company to provide insurance, and any policy issued by the insurance company is issued in specific reliance upon these representations. |
| 4 | This Application, along with each of the Supplemental Applications checked in Number 2. above, are hereby deemed to be attached to the policy contract, and incorporated into the policy contract, whether or not any of the Supplemental Applications are physically attached to a particular copy of the policy contract, and regardless of whether any of the Supplemental Applications are signed or dated. |
| 5 | You agree to promptly report to the Company, in writing, any material change in your operations, conditions, or answers provided in this Application, or any Supplemental Application, that may occur or be discovered after the completion date of said Application(s), but before the inception date of the policy. Upon receipt of any such written notice, the Company has the right, at its sole discretion, to modify or withdraw any proposal for insurance. |

COMPLETION OF THIS FORM DOES NOT BIND COVERAGE. APPLICANT'S ACCEPTANCE OF COMPANY'S QUOTATION IS REQUIRED PRIOR TO BINDING COVERAGE AND POLICY ISSUANCE. IT IS AGREED THAT THIS FORM SHALL BE THE BASIS OF THE CONTRACT SHOULD A POLICY BE ISSUED, AND IT WILL ATTACH TO THE POLICY.

The applicant must sign this Application within thirty (30) days prior to the policy inception date.

| | |
|------------------|-------|
| Signature: | Date: |
| Print Signature: | |

ADDITIONAL INFORMATION

Please use the space provided below to provide additional information as required by individual questions in this application. Use additional sheet(s) if necessary.

| Section # and Question # | Comments |
|--------------------------|----------|
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| Signature: | Date: |
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